



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Monday, February 15, 2021

DAILY MARKETS WRAP,

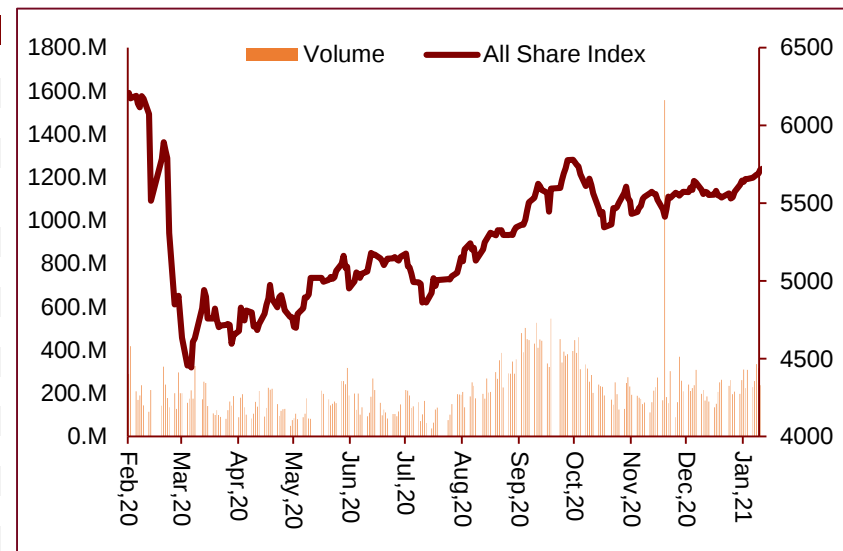
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Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,698.95	0.04	0.10	-1.36	2.80	2.80	33.12 KWD	1.79	22.40
Kuwait Premier Index	6,214.08	0.07	0.13	-1.41	2.77	2.77	24.04 KWD	1.96	19.50
Kuwait Main Index	4,686.00	-0.07	0.02	-1.22	2.88	2.88	9.08 KWD	1.37	25.30
NIC 50	6,845.07	0.09	0.08	-1.49	2.70	2.77	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,283.33	0.11	-0.04	-1.73	1.65	1.65	18.93 KWD	1.93	20.50
Telecom	1,147.97	-0.59	-0.52	-2.47	4.14	4.14	3.54 KWD	1.98	19.50
Industrials	929.00	-0.03	0.09	-0.66	4.25	4.25	3.32 KWD	1.54	17.97
Financial services	990.74	-0.01	1.13	1.89	6.56	6.56	2.56 KWD	0.98	19.50
Real estate	990.28	0.20	0.68	-1.75	3.95	3.95	2.13 KWD	1.07	19.75
Basic materials	962.80	1.40	1.46	2.59	7.15	7.15	0.85 KWD	1.37	19.50
Health care	811.09	-0.13	-0.13	-0.61	-1.88	-1.88	0.40 KWD	6.08	19.50
Consumer services	814.96	0.22	0.73	-3.50	-0.44	-0.44	0.42 KWD	2.73	9.22
Insurance	1,231.89	-0.37	-1.76	-11.37	6.55	6.55	0.47 KWD	1.09	10.15
Consumer goods	756.49	0.63	1.22	2.07	1.36	1.36	0.23 KWD	1.49	24.31
Oil and Gas	1,265.60	-0.66	-4.69	2.19	-0.92	-0.92	0.27 KWD	1.32	19.50
Technology	733.32	13.26	13.64	39.81	45.88	45.88	0.01 KWD	0.71	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,081.78	0.51	1.54	4.36	4.51	4.51	9,108 SAR	5.89	27.34
Qatar (QE Index)	10,456.36	-0.49	-0.56	-0.09	0.26	0.26	545 QAR	1.68	12.50
Dubai (DFMGI)	2,642.24	0.73	0.33	-0.45	6.03	6.03	289 AED	1.25	14.41
Abu Dhabi (ADI)	5,648.58	-0.31	-0.33	0.99	11.96	11.96	795 AED	4.47	14.99
Bahrain (BAX)	1,461.53	-0.04	-0.10	-0.07	-1.90	-1.90	15 BHD	1.31	14.41
MUSCAT SE INDEX	3,566.58	0.29	0.20	-2.37	-2.52	-2.52	4 OMR	0.78	12.22
Developed Markets									
MSCI World Index	2,818.85	0.42	0.00	5.90	4.79	4.79			
U.S. (S&P 500)	3,934.83	0.47	1.23	5.94	4.76	4.76			
U.K. (FTSE 100)	6,703.12	1.72	1.72	4.61	3.76	3.76			
Japan (Topix)	1,953.94	1.04	1.04	8.03	8.27	8.27			
Emerging Markets									
MSCI EM Index	1,428.87	0.07	0.00	7.47	10.66	10.66			
China (SSE Composite)	3,655.09	1.43	4.54	4.94	5.24	5.24			
India (Sensex)	52,154.13	1.18	1.18	12.68	9.22	9.22			



What Move the GCC markets ,

Oil Prices

Oil prices rose to their highest in more than a year on Monday, after a Saudi-led coalition fighting in Yemen said it intercepted an explosive-laden drone fired by the Iran-aligned Houthi group, raising fears of fresh Middle East tensions. **Brent crude was up 66 cents, or 1.1%, at \$63.09 a barrel**

Kuwait Market

The market are closed today up by 0.04%, value traded 44.6 million KD, Premier market value traded reach 25.3 million KD and closed at 6,214 change by 0.07%, oil prices is above \$63 a barrel,

Saudi Market

The Market closed by +0.51%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy .

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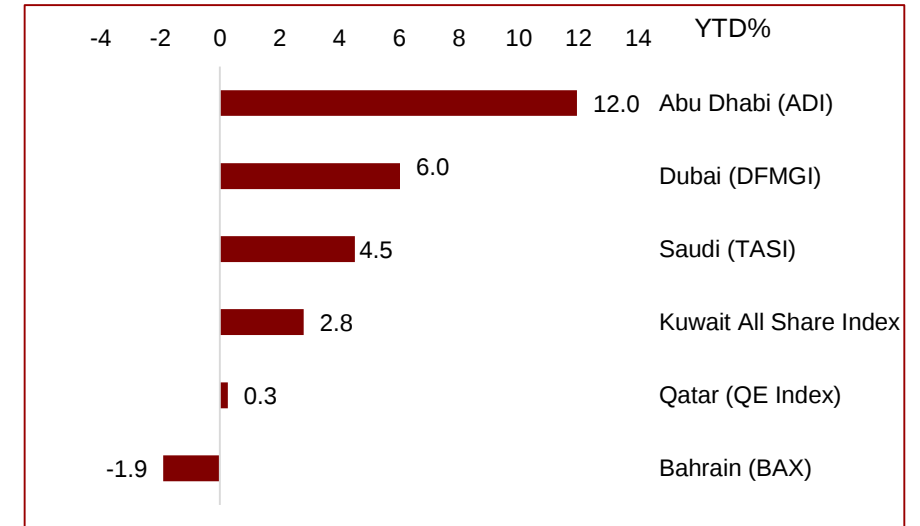
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.840	0.12	0.24	-3.78	0.00	0.00	5.75 KWD	1.53	27.00
KFH	0.720	0.28	0.00	-0.28	6.35	6.35	5.51 KWD	2.82	32.00
Zain	0.625	-0.64	-0.79	-2.34	3.14	3.14	2.72 KWD	2.14	13.92
BOUBYAN BANK	0.550	-0.36	0.00	-3.50	-2.99	-2.99	1.67 KWD	2.82	34.00
Agility	0.739	-0.81	-0.80	-1.33	9.91	9.91	1.51 KWD	1.28	24.87
Saudi Arabia									
ARAMCO	34.65	0.29	0.29	0.00	-1.00	-1.00	6,910.00 SAR	6.87	33.19
SABIC	102.60	-0.19	0.39	1.79	1.18	1.18	308.40 SAR	1.84	35.00
STC	120.00	2.21	3.81	6.38	13.21	13.21	234.80 SAR	3.66	20.86
AL-RAJHI BANK	85.00	1.80	6.25	17.57	15.49	15.49	208.75 SAR	3.59	18.88
NCB	45.60	1.45	0.77	8.44	5.19	5.19	134.42 SAR	1.77	12.28
United Arab Emirates									
ETISALAT.AD	19.90	-0.10	0.10	0.71	17.75	17.75	173.24 AED	3.70	19.38
FAB.AD	14.80	-0.67	-1.20	0.14	14.73	14.73	162.71 AED	1.50	16.04
EMIRATES NBD	11.75	1.29	0.86	1.29	14.08	14.08	73.27 AED	0.87	11.60
DB ISLAMIC BK	4.93	0.00	0.00	-0.40	6.94	6.94	35.70 AED	0.96	9.42
EMAAR PROPERT	3.84	1.86	1.32	2.95	8.78	8.78	26.99 AED	0.48	6.44
Qatar									
QNB	16.99	-0.18	-0.12	-5.08	-4.66	-4.66	157.20 QAR	1.64	14.29
INDUSTRIES QAT	12.25	0.25	0.57	2.25	12.88	12.88	73.93 QAR	2.19	37.44
QA ISLAMIC BK	17.00	0.83	-0.06	2.73	-0.88	-0.88	39.84 QAR	1.79	13.93
MASRAF AL RAYA	4.38	-0.21	-0.41	0.85	-3.27	-3.27	32.93 QAR	2.29	15.13
MESAIEED PETRO	2.00	1.47	1.21	0.91	-2.15	-2.15	24.72 QAR	1.59	24.03
OMAN									
BANK MUSCAT	0.396	-0.50	-0.50	-1.00	0.00	0.00	1.29 OMR	0.63	8.33
OMANTEL	0.760	-2.56	-2.05	0.53	5.52	5.52	0.58 OMR	1.06	7.69
BANK DHOFAR	0.103	0.00	3.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.130	2.36	3.17	-5.11	-18.75	-18.75	0.21 QAR	0.39	12.71
OMINVEST	0.322	0.00	0.00	0.63	-4.73	-4.73	0.26 QAR	1.00	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.04 %The leading sector best performance indices today are Technology 13.26 % Basic materials 1.4 % Consumer goods 0.63 % respectively.

from YTD performance perspective the best sector performance are Technology by 45.88 % while the bottom sector performance is Health care by -1.88 %.

Telecommunication sector are down today by -0.59 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.34 %.

KSA

Saudi Armco are have positive performance today by + 0.29 %, SABIC have negative performance today by -0.19 %.

STC are have positive performance today by + 2.21 %, Al Rajhi Bank have positive performance today by + 1.8 %.

UAE

ETISALAT AD close -01.% and act defensively with COVID19



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